

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 1, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>No. of Shares Outstanding</u> | <u>Amount</u> |
|----------------------------|----------------------------------|----------------------|
| Common Shares | 13,277,470,000 | Php13,277,470,000.00 |
| Preferred Shares | 960 | 960.00 |
| TOTAL | 13,277,470,960 | Php13,277,470,960.00 |

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

| | |
|-------------|---|
| 2,400,000 | Total number of preferred shares issued by the Company |
| (596,895) | Shares held as of April 5, 2002 |
| (1,153,854) | Shares redeemed for the period of April 9-December 31, 2002 |
| (145,391) | Shares acquired by a subsidiary |
| (72,170) | Shares redeemed for the year 2003 |
| (249,550) | Shares redeemed for the year 2004 |
| (164,650) | Shares redeemed for the year 2005 |
| (13,010) | Shares redeemed for the year 2006 |
| 0 | Shares redeemed for the year 2007 |
| (100) | Shares redeemed for the year 2008 |
| 0 | Shares redeemed for the year 2009 – 2010 |
| (600) | Shares redeemed for the year 2011 |
| 0 | Shares redeemed for the year 2012 – 2017 |
| (2,820) | Shares redeemed for the year 2018 |
| 0 | Shares redeemed for the year 2019 - 2022 |
| 0 | Shares redeemed for the month of January - June 2023 |
| 0 | Shares redeemed for the month of July 2023 |
| 0 | Shares redeemed for the month of August 2023 |
| 0 | Shares redeemed for the month of September 2023 |
| 0 | Shares redeemed for the month of October 2023 |
| 0 | Shares redeemed for the month of November 2023 |

960 Total number of outstanding preferred shares

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer



Joseph Adelbert V. Legasto
Deputy Chief Financial Officer

December 1, 2023